

Nota 4 AGEA

Stabilirea datei de 12 Mai 2011 ca "Data Inregistrarii" in conformitate cu prevederile art. 238 din Legea nr. 297/2004 privind piata de capital

In conformitate cu art. 238 al Legii nr. 297/2004 privind piata de capital, prin derogare de la Legea privind societati comerciale, data de inregistrare ar trebui sa fie aprobata in cadrul adunarilor generale ale actionarilor.

Data de inregistrare este data care foloseste la identificarea actionarilor care urmeaza a beneficia de dividende sau alte drepturi si asupra carora se rasfrang efectele hotararilor adunarii generale a actionarilor. Aceasta data va fi stabilita in cadrul adunarii generale a actionarilor si va fi ulterioara cu cel putin 10 zile lucratoare datei adunarilor generale ale actionarilor.

Avand in vedere cerintele legale, prin prezenta se propune ca data de 12 Mai 2011 sa fie data inregistrarii pentru aceasta Adunare Generala Extraordinara a Actionarilor.

Mariana Gheorghe,

**Director General Executiv/Chief Executive Officer
Presedinte al Directoratului/President of the Executive Board
OMV PETROM SA**

Note 4 EGMS

Establishing 12 May 2011 as the "Registration Date" as per article 238 of Capital Market Law no. 297/2004

In accordance with article 238 of Capital Markets Law no. 297/2004, by derogation from the Company Law, the registration date should be approved by the general meetings of shareholders.

The registration date is the date which serves to the identification of the shareholders who are to benefit from dividends or other rights and who are affected by the resolutions of the general meeting of shareholders. This date will be established by the general meeting of shareholders and will be at least 10 business days subsequent to the date of the general meeting of shareholders.

In consideration of the legal requirements, it is hereby proposed to approve May 12, 2011 as registration date for the Extraordinary General Meeting of Shareholders.